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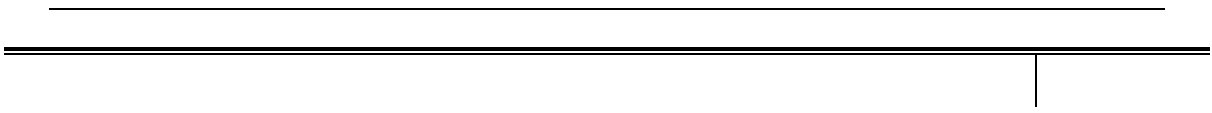
.....	18
.....	20
.....	35
.....	35



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2020	
2020	



	10,000
	57
	57
	300779
	0532-58657701
	0532-58657729
	www.hcpect.com
	stock@hcpect.com

PFCC

FCC

RFCC





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6,374.64

4,285.93

2,701.52

13,362.09

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[2020] ZG11646

[2021] ZG10920

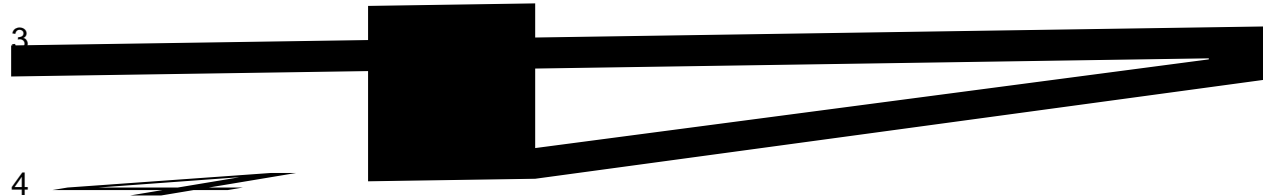
2020

2

3

4

4



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4 / FCC

6

1                      4 / FCC

2                      4 / FCC

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5







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4

2010 11 15

2013 9 25 2016 12 2 2019 11 28

GR201937100531

15%

[2016]41

6,000 / FCC

2015-2017

2018-2020

[2017]34

20,000 / FCC

2016-2018

2019-2021

FCC

13%

5

1

33,916.74

33,580.68

31,871.09

FCC

27,837.68

24,204.45

22,393.99

2019

FCC

2018

3,633.23

FCC			
	2019	2020	FCC
		FCC	2019
FCC			
	2020	2019	2018
/	12,664.00	13,683.06	14,480.74





---

	2020	2019	2018
/	1,951.42	2,053.31	2,029.81
/	673.63	692.47	671.07
/	1,277.79	1,360.84	1,358.74
	65Q EI	66.28%	66.94%

2 FC EC

FC EC

37.78% 31.94% 26.35%

FC EC

---

	2020	2019	2018
--	------	------	------

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7.45%

FCC

FCC

5 1

2019 FCC

119.51 / 75.38 /

2.33% 12.97%

26.23%

FCC

	2020	2019	2018
	1,731.26	1,967.04	2,114.88
FCC	17,683.20	17,689.35	19,223.94
/	979.04	1,111.99	1,100.12

2020 FCC 979.04 / 2019

132.95 /

a



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FCC

FCC

FCC

2020

9.1 /  
33

3.4

FCC

3% 4%

4.5

15 FCC

9

5 FCC

2019 2020 FCC

119.51 / 11.18 /

2.33% 0.21% 2019

132.55 / 2020 FCC

---

6 2020

2020

2021

2020

7

2021

FCC

3,495.48

12,944.48 / 2020

12,446.24 / 498.24 /

4

2018

2019

2020

	2020	2019	2018
	32,461.76	34,379.47	34,387.24
	22,390.89	21,852.51	20,583.80
	10,070.87	12,526.96	13,803.44
	31.02%	36.44%	40.14%
	7,161.92	8,385.73	6,307.57
	145.77	930.38	76.70
	392.69	32.86	3.75
	2,757.73	4,285.93	6,374.64
	2,757.73	4,285.93	





							2020 12 31
8		2,400.00	2,108.42	87.85%	-	2021.06	
		81,183.00	11,868.28	-	-		

3 2020 12 31

**40.5** 505.42 605

		2021	2022	2023	2024	2025	2026
	2021.5	10.19	17.46	17.46	17.46	17.46	17.46
	2021.6	40.11	80.22	80.22	80.22	80.22	80.22

---

9,000

2020

---

3

4

FCC

2 /  
201

FCC



1

2

3

A+

4

85%

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5

6

1

2019

FCC

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		2020		2020
	2020 1-9		2,258.28	
43.11%			2020	2019
	2			
		2,607.71	2,362.35	566.28
2019			2020 10	2018
			12	
2020	17 3			
			FCC	
	3			
	4			

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1

[2011]19

2

70%

30%

1

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FCC

FCC

2

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4

+



5

6

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(本页无正文,为《中德证券有限责任公司关于山东莱钢永钢科技股份有限公司  
发行可转换公司债券发行保荐书》之签字盖章页)

项目协办人: 樊佳妮  
樊佳妮

保荐代表人: 陈超 毛传武  
陈超 毛传武

保荐业务部门负责人: 毛传武  
毛传武

内核负责人: 何滢滢  
何滢滢

保荐业务负责人: 段涛  
段涛

部门负责人: 毛传武



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[2012]4

1

3

2020

2020

3

2019

2020

2

3



5

36

12

3

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页)

医 站

后 站

王传武